**INTEREST RATES MARKET NOTICE**

**Date: 3 February 2015**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGR01”)***

====================================================

The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 5 February 2015 under its **DOMESTIC MEDIUM TERM NOTE PROGRAMME dated 21 October 2014.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 3,000,000,000.00

**Bond Code** BGR01

**Nominal Issued** R 163,900,000.00

**Issue Price** 100 %

**Coupon** 7.6500%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 4 February 2016

**Books Close** 25 January 2016

**Interest Payment Date(s)** 4 February 2016

**Last Day to Register** By 17:00 on24 January 2016

**Issue Date** 5 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 5 February 2015

**First Interest Payment Date** 4 February 2016

**ISIN No.** ZAG000123217

**Additional Information** SENIOR, UNSECURED

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGR01%20Pricing%20Supplement%2020150205.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGR01%20Pricing%20Supplement%2020150205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Barclays Africa Group Limited +27 11 8957352

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222